

OGDC Result Review - 3QFY24



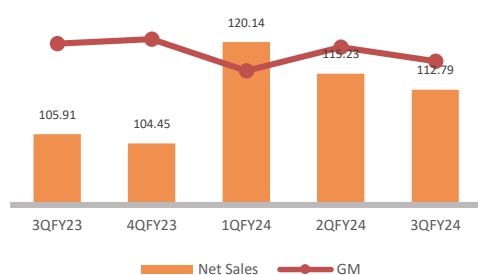
Monday, April 29, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	112,789	105,913	6.5% ▲	348,164	309,148	12.6% ▲
Operating Cost	-26,799	-20,338	31.8% ▲	-87,244	-59,629	46.3% ▲
Gross Profit	72,361	72,330	0.04% ▲	218,557	212,045	3.1% ▲
Other Income	17,271	37,446	53.9% ▼	44,540	65,184	31.7% ▼
Exploration Cost	-3,475	-4,246	18.1% ▼	-8,501	-10,895	22.0% ▼
Administrative Expenses	-1,915	-1,600	19.7% ▲	-6,546	-3,865	69.4% ▲
Finance costs	-1,821	-1,201	51.6% ▲	-5,253	-3,485	50.7% ▲
Profit Before Taxation	81,286	99,772	18.5% ▼	239,601	252,620	5.2% ▼
Taxation	-33,478	-35,145	4.7% ▼	-68,498	-92,981	26.3% ▼
Profit After Taxation	47,808	64,627	26.0% ▼	171,104	159,639	7.2% ▲
Earnings Per Share	11.12	15.03	26.0% ▼	39.78	37.12	7.2% ▲
Dividend	2.00	1.80	11.1% ▲	6.10	5.80	5.2% ▲
Bonus	0%	0%		0%	0%	

Closing Date: May 10, 2024 to Mar 13, 2024

Gross Margin	64.2%	68.3%	4.1% ▼	62.8%	68.6%	5.8% ▼
Other Income to Sales	15.3%	35.4%	20.0% ▼	12.8%	21.1%	8.3% ▼
Exploration Cost to Sales	-3.1%	-4.0%	0.9% ▼	-2.4%	-3.5%	1.1% ▼
Admin Cost to Sales	-1.7%	-1.5%	0.2% ▲	-1.9%	-1.3%	0.6% ▲
Effective Taxation	-41.2%	-35.2%	6.0% ▲	-28.6%	-36.8%	8.2% ▼
Net Margin	42.4%	61.0%	18.6% ▼	49.1%	51.6%	2.5% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

